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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

x : Chapter 11
: Case No. 12-12020 (MG)
: Jointly Administered
x

NOTICE OF FILING OF SECOND SUPPLEMENT TO EXAMINER'S WORK PLAN

PLEASE TAKE NOTICE THAT on August 6, 2012, Arthur J. Gonzalez, the Court-appointed Examiner (the "Examiner") of Residential Capital, LLC and its affiliated debtors, filed the Examiner's Work Plan [Docket 1010].

PLEASE TAKE FURTHER NOTICE THAT on August 23, 2012, the Examiner filed a Supplement to the Examiner's Work Plan [Docket 1240].

PLEASE TAKE FURTHER NOTICE THAT on November 26, 2012, the Examiner filed a Second Supplement to the Examiner's Work Plan [Docket 2263].

Dated: New York, New York
November 26, 2012

CHADBOURNE & PARKE LLP

By: /s/ Howard Seife
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